

**ADDITIONAL INFORMATION**

Additional information required by the Listing Rules of the Australian Securities Exchange Limited and not provided elsewhere in this report (the information is applicable as at 31 August 2015).

**Twenty largest holders**

	No. of securities	%
National Nominees Limited	228,985,072	20.55
HSBC Custody Nominees (Australia) Limited	218,902,199	19.64
J P Morgan Nominees Australia Limited	98,269,153	8.82
Citicorp Nominees Pty Limited	69,494,944	6.24
Custodial Services Limited	21,038,636	1.89
BNP Paribas Noms Pty Ltd	17,547,046	1.57
Australian Foundation Investment Company Limited	10,340,000	0.93
Argo Investments Limited	10,277,940	0.92
AMP Life Limited	6,133,185	0.55
BKI Investment Company Limited	3,414,452	0.31
RBC Dexia Investor Services Australia Nominees Pty Limited	3,405,162	0.31
Bond Street Custodians Limited	3,385,804	0.30
UBS Wealth Management Australia Nominees Pty Ltd	3,067,683	0.28
Milton Corporation Limited	2,023,727	0.18
SBN Nominees Pty Limited	2,000,000	0.18
Questor Financial Services Limited	1,827,788	0.16
Invia Custodian Pty Limited	1,718,530	0.15
Navigator Australia Limited	1,670,256	0.15
Investment Custodial Services	1,533,105	0.14
Sandhurst Trustees Limited	1,488,670	0.13
<b>Total for Top 20</b>	<b>706,523,352</b>	<b>63.40</b>

**Distribution of holders**

Ranges	No. of holders	%	No. of securities	%
100,001 and Over	189	0.24	740,400,772	66.45
10,001 to 100,000	9,831	12.37	198,046,632	17.77
5,001 to 10,000	11,890	14.96	84,915,467	7.62
1,001 to 5,000	30,530	38.40	80,204,181	7.20
1 to 1000	27,058	34.03	10,740,317	0.96
<b>Total</b>	<b>79,498</b>	<b>100.00</b>	<b>1,114,307,369</b>	<b>100.00</b>

2,104 holders hold less than a marketable parcel of securities (market value less than \$500 or 58 securities based on a market price on 31 August 2015 of \$8.77).

**Substantial holders**

By notice dated 23 January 2015, National Nominees as Custodian for UniSuper Ltd advised that it had an interest in 106,284,132 ordinary securities.

**Voting rights**

On a show of hands, each holder has one vote.

On a poll, each holder has one vote for each dollar of the value of the total interests they have in the scheme.

**On-market buy-back**

There is no current on-market buy-back.

**INVESTOR INFORMATION****CALENDAR OF EVENTS**

Final distribution FY2015 record date	30 June 2015
Final distribution FY2015 payment date	16 September 2015
Annual meeting	22 October 2015
Interim result announcement	24 February 2016 <sup>1</sup>
Interim distribution FY2016 record date	31 December 2015 <sup>1</sup>
Interim distribution FY2016 payment date	16 March 2016 <sup>1</sup>

1. Subject to change.

**ANNUAL MEETING DETAILS****Date:**

Thursday, 22 October 2015

**Venue:**

City Recital Hall,  
Angel Place,  
Sydney NSW

**Time:**

10.30am

Registration commences at 10.00am

**ASX LISTING**

An APA Group security comprises a unit in Australian Pipeline Trust and a unit in APT Investment Trust. These units are stapled together to form a stapled security which is listed on the ASX (ASX Code: APA). Australian Pipeline Limited is the Responsible Entity of those trusts.

**APA GROUP RESPONSIBLE ENTITY AND REGISTERED OFFICE**

Australian Pipeline Limited  
ACN 091 344 704

Level 19, 580 George Street,  
Sydney NSW 2000

PO Box R41,  
Royal Exchange NSW 1225

Telephone: +61 2 9693 0000  
Facsimile: +61 2 9693 0093  
Website: [apa.com.au](http://apa.com.au)

**APA GROUP REGISTRY****Link Market Services Limited**

Level 12, 680 George Street,  
Sydney NSW 2000

Locked Bag A14,  
Sydney South NSW 1235

Telephone: +61 1800 992 312  
Facsimile: +61 2 9287 0303  
Email: [apagroup@linkmarketservices.com.au](mailto:apagroup@linkmarketservices.com.au)

Website: [linkmarketservices.com.au](http://linkmarketservices.com.au)

**SECURITYHOLDER DETAILS**

It is important that Securityholders notify the APA Group registry immediately if there is a change to their address or banking arrangements. Securityholders with enquiries should also contact the APA Group registry.

**DISTRIBUTION PAYMENTS**

Distributions will be paid semi-annually in March and September. Securityholders will receive annual tax statements with the final distribution in September. Payment to Securityholders residing in Australia and New Zealand will be made only by direct credit into an Australian or New Zealand bank account. Securityholders with enquires should contact the APA Group registry.

**ONLINE INTERACTIVE REPORTS**

APA Group's 2015 Annual Report, Annual Review and Sustainability Report are available in an easy to view interactive format at [apa.com.au](http://apa.com.au).

**ONLINE INFORMATION**

Further information on APA is available at [apa.com.au](http://apa.com.au), including:

- Results, market releases and news
- Asset and business information
- Corporate responsibility and sustainability reporting
- Securityholder information such as the current APA security price, distribution and tax information.

**ELECTRONIC COMMUNICATION**

Securityholders can elect to receive communication from APA electronically by registering their email address with the APA Group registry. Electing to receive annual reports electronically will reduce the adverse impact we have on the environment.

**DISCLAIMER:**

APA Group comprises two registered investment schemes, Australian Pipeline Trust (ARSN 091 678 778) and APT Investment Trust (ARSN 115 585 441), the securities of which are stapled together. Australian Pipeline Limited (ACN 091 344 704) is the responsible entity of Australian Pipeline Trust and APT Investment Trust. Please note that Australian Pipeline Limited is not licensed to provide financial product advice in relation to securities in APA Group. This publication does not constitute financial product advice and has been prepared without taking into account your objectives, financial situation or particular needs. Before relying on any statements contained in this publication, including forecasts and projections, you should consider the appropriateness of the information, having regard to your own objectives, financial situations and needs and consult an investment adviser if necessary. Whilst due care and attention have been used in preparing this publication, certain forward looking statements are made in this publication which are not based on historical fact and necessarily involve assumptions as to future events and analysis, which may or may not be correct. These forward looking statements should not be relied upon as an indication or guarantee of future performance.